



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

26 August 2025

Issue Number	092503001
Tender Type	Reopening
Tender Date	29 August 2025
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR)
Spread	-1.36%
Interest Payment Frequency	Quarterly
Interest Payment Date	7 February, 7 May, 7 August, 7 November
Interest Reset Frequency	Quarterly
Interest Reset Dates	7 February, 7 May, 7 August, 7 November
Original Tenor	Three Years
Issue and Settlement Date	1 September 2025
Value Date	7 August 2025
Maturity Date	7 August 2028
Listing Date	2 September 2025
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>.

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



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AGENCY BOND¹ TENDER ANNOUNCEMENT

26 August 2025

Issue Number	09250312
Tender Type	New Issue
Tender Date	29 August 2025
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	1 September
Original Tenor	Two Years
Issue and Settlement Date	1 September 2025
Value Date	1 September 2025
Maturity Date	1 September 2027
Listing Date	2 September 2025
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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